

PTP SEMINARS - COURSE INFORMATION

Rebecca's Practical Practitioners Roadshow

This course will focus on current practical issues within the small to medium sized practice, identifying current developments and what steps advisers need to take to deal with these in a practical context. The course will cover a wide variety of areas including VAT and MTD to help you stay on top of current issues in your firm.

Topics will include:

- Three year loss carry back – how to implement it; stand alone claims for companies; advising clients about income tax payments
- Monitoring director loan accounts, and why this is so important at the moment; getting ahead of your client to keep things under control
- The impact of off payroll working on your contractor clients; treatment of the transactions in the company accounts; drawing funds from the company; practical issues at the start of each new contract; getting the VAT right! What do the accounts look like? Advice to contractors.
- Off payroll working and 'small' end users – are you affected? What do you need to do?
- Limited company vs sole trader or partnership: What do the headline figures look like post budget? Extraction of profits from 2023 onwards; planning an advice map and how best to talk to clients about this.
- VAT current issues : MTD – dealing with digital links; reminder of the mandatory record keeping requirements; handling downloads/uploads of data; VAT mainframe migration – what you need to do and how best to advise your clients; quick look at VAT domestic reverse charge and invoicing processes.
- Dealing with COVID grants – how they are taxed; what to do if the client has overclaimed; SEISS grant 5 – what do we know?
- MTD for income tax – what we know, and what we don't; implementing digital records for the reluctant client; my experience in my practice and how it has changed what I do; timeline for commencement
- Promoting digital engagement with clients – the things you might consider

MATERIAL - The joining instructions and pdf notes will be sent the day before the event. If you have not received this by 12pm the day before, please contact the office.